Save the completed report using title and date (*example: WASFAA\_StatePres\_Oct\_2.doc*). Submit your report via email to the WASFAA Executive Council listserv.

| Quarterly WASFAA State President Report |
| --- |
| Executive Council Meeting Date |  |
| Executive Council Meeting Location |  |
|  |  |
| State President Information |
| State Represented: |  |
| State President *(Name, Place of Employment)*  |  |
|  |
| Current State Executive Council Members & Committee Chairs *(Only need to update after first submission if changes have occurred..)* |
| Name, Position Held, Place of Employment)*Please place an asterisk next to those you would especially recommend for possible WASFAA service in the future.* |  |
|  |
| Your State President Goals as a Voting Member on E.C. |
| Strategic Plan Goals that are being met *(check all that apply)* |  |
| Goal 1: Increase the size and engagement of the WASFAA membership. | [ ]  |
| Goal 2: Improve the Association’s operational efficiencies and fiscal controls to achieve a balanced operating budget without the use of asset reserves or carry-forward monies. | [ ]  |
| Goal 3: Provide optimally effective training and professional development opportunities that are responsive to member needs. | [ ]  |
| Goal 4: Collect, and then communicate to appropriate decision-makers, the public policy positions of WASFAA region financial aid administrators; provide members with the support and education they need to further their own advocacy efforts. | [ ]  |
| Your State President Goals*(Include progress toward goals and measurement of success.)* |  |
|  |
| Summary of your State activities that might be of particular interest to the WASFAA Executive Council. |
| (This might include important state association information that the WASFAA President could highlight in their report to the NASFAA Board; any special state of the state info; any significant changes in state financial aid programs; any particular issues and concerns from your state that you would like the WASFAA E.C. to assist with or address; etc.) |
|  |
| Measures Tracking Tool Data Collection Information *(Include required Measures Tracking Tool data collection information to help determine progress toward WASFAA Strategic plan goals/activities related to your specific State President Goals. See Appendix D of the current WASFAA Strategic Plan for guidance.)*  |
|  |
|  |
| Calendar of Planned Training Events for your State Association*(Please list any future state training activities for which the WASFAA Executive Council should be aware; please include your state’s next annual conference.)* |
| Date | Description | Location |
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